PLAINTIFF'S EXHIBIT UC-1426

Revised 8/12/75

CALIDRIA ASBESTOS FIVE-YEAR FORECAST (JLM 8/8/75)

WCT Number NY-38

ALL TONS

Grade	1976	$/M	1977	$/M	1978	$/M	1979	$/M	1980	$/M
-100	[illegible]		4400		—		—		—	
-101	—		—		—		—		—	
-102	—		—		—		—		—	
-104	12.0	708	1.0	720	—		—		—	
-130	—		—		—		—		—	
-200	—		—		—		—		—	
-200	1.1	770	1.5	1050	2.0	200	2.0	200	2.0	200
-210	2.7	351	2.0	260	2.0	260	—		—	
-225	2.7	540	3.0	342	4.0	460	—		—	
DP	—		—		—		—		—	
DP-ST	2.5	380	3.0	360	3.8	456	4.3	516	4.3	516
P0	1.8	324	2.0	300	2.2	330	2.7	405	2.7	405
110	1.1	165	1.5	225	2.0	300	1.2	180	—	
144	0.5	150	1.0	300	2.0	600	2.0	600	2.0	600
5VL	5.4	1782	5.5	495	6.0	540	6.0	540	6.0	540
IMC	—		—		—		—		—	
156	—		—		—		—		—	
35-P	0.4	164	0.6	276	0.6	274	0.6	276	0.6	274
35-0	0.3	141	5.4	192	0.4	192	0.4	192	0.4	192
135-P	—		[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
400	0.9	540	[illegible]	[illegible]	1.5	2250	1.5	2250	2.0	3000
24	1.0	1400	4.0	1520						
	—									
TAL	32.4	5278	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
			23.5	5707	28.5	7164	23.2	6659	23.0	7529

SALES LIMITED BY PRODUCTION STARTING 1977

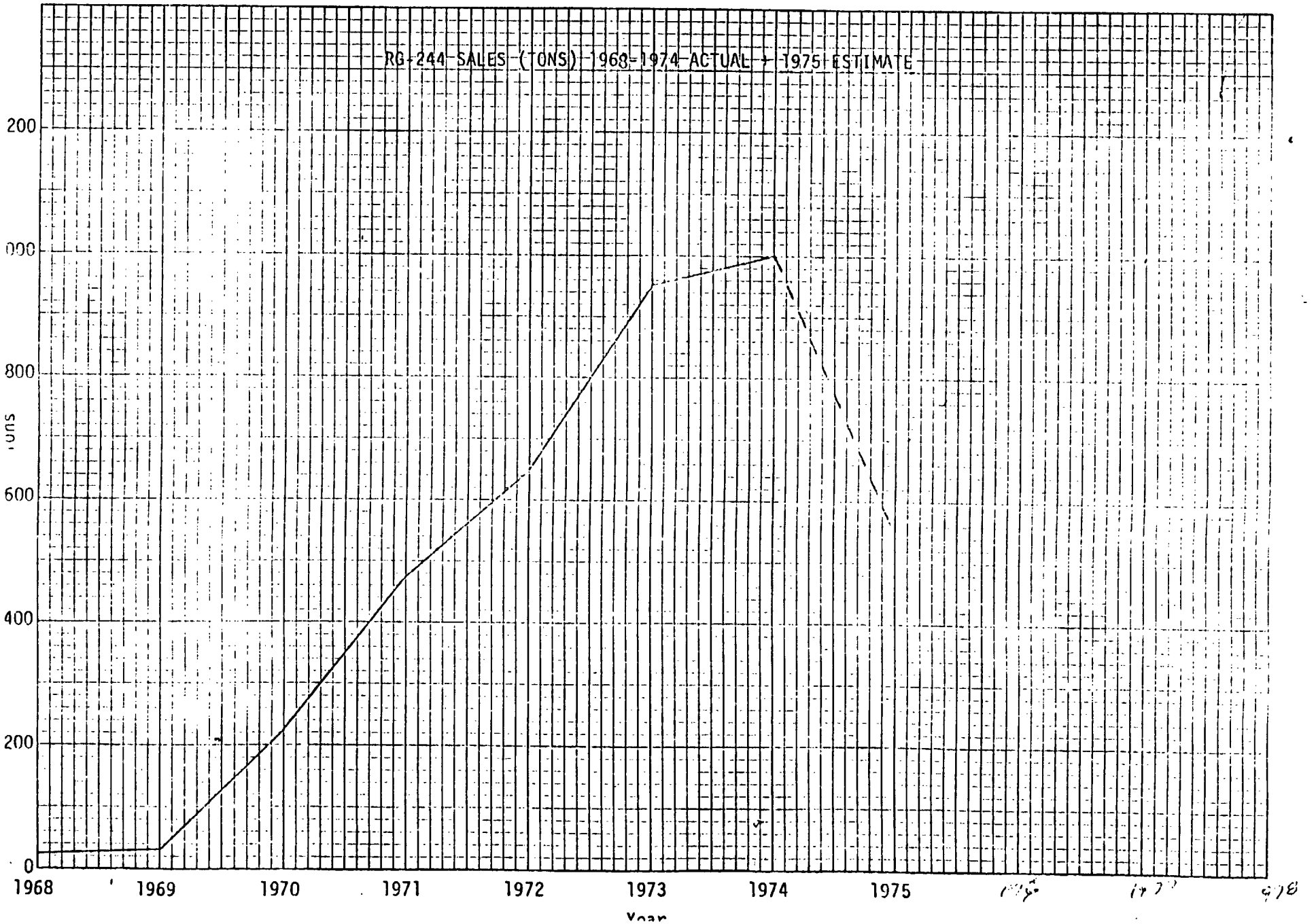
SG-104	600/T	CSV — #20/T
SG-200	1400/T	7-135-P — #460/T
SG-210	1350/T	7-135-0 #480/T
SG-225	1150/T	RG-600 #600/T
[illegible]	1200/T	RG-244 #1500/T
[illegible]	1250/T	
RG-600	1400/T	For RG 600 use 50% G.M.

RECEIVED AUG 8 1975

[illegible] Rest of G.M.

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K·E 10 X 10 TO THE INCH 46 0780
7 X 10 INCHES MADE IN U.S.A.
KEUFFEL & ESSER CO.



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ASBESTOS O&R (LRP) W/O RG-600

			SALES	COST	Δ MARG.	Δ Depl. (X.50)
1976	RG	600	540	270		
		X1.10	594	297		
		X1.076	→	320	274	137
1977	RG	600	600	300		
		X1.17	702	351		
		X1.081	→	379	343	162
1978	RG	600	1700	600		
		X1.235	1487	741		
		X1.085	→	804	678	334
1979	RG	600	1500	750		
		X1.299	1949	974		
		X1.089	→	1061	888	444
1980	RG	600	1800	900		
		X1.357	2443	1221		
		X1.093	→	1335	1108	554

	76	77	78	79	80
NET SALES	5212	5975	7742	6701	7724
GROSS MARGIN	1829	2087	2846	2557	3219
% GROSS MARGIN	35	35	39	39	41
INCOME BEFORE TAX	529	687	1346	857	1419
DEPL. VARIANCE	307	390	715	465	747
INCOME TAX	107	143	303	188	323
NET INCOME	422	544	1043	669	1096
ROA %	9.1	9.3	17.7	11.5	19.0
W/RG600	13.6	11.8	27.6	23.0	34.5
IBT	529	687	1346	857	1419
− Depl. VAR	307	390	715	465	747
*TAXABLE INC	222	297	631	392	672
INC. TAX (.48)	107	143	303	188	323

*ST TAX & INV. CR. NEST

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NET INCOME VARIANCE ANALYSIS

ASBESTOS

	76			77			78			79			80		
	Gross		Net	Gross		Net	Gross		Net	Gross		Net	Gross		Net
NET INC. PRIOR Y/P.			43			647			807			1576			1362
CHANGES:															
SALES PRICE		453	236		399	207		454	239		426	222		431	227
SALES VOL/MIX		759	395		212	111		1050	546		(267)	(139)		783	407
PLANT COST/DISP		(301)	(157)		(304)	(158)		(395)	(205)		(238)	(123)		(338)	(176)
OVERHEAD		46	24		—	—		—	—		(100)	(52)		—	—
DEPR./DEPL.		(79)	(41)		(100)	(52)		(100)	(52)		(100)	(52)		(100)	(52)
DEPL. VARIANCE		411	213		108	52		502	241		(145)	(70)		392	188
OTHER INC. NET-		4	2		—	—		—	—		—			—	—
INCOME TAX (1)			(68)			—			—			—			7
TOTAL CHANGES			604			160			769			(214)			546
NET INC. CURRENT Y/P			647			807			1576			1362			1908

(1) THIS TAX DAT. CREDIT = $78M

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TO WCT
FROM JDT

→ ASBESTOS O&R (LRD) W/O RG-600

			NIFS	COST	Δ MARG.	Dept. Δ (X.50)
1976	RG	600	540	270		
		X 1.10	594	297		
		X 1.076	→	320	274	137
1977	RG	600	600	300		
		X 1.17	702	351		
		X 1.081	→	379	323	162
1978	RG	600	1200	600		
		X 1.235	1482	741		
		X 1.085	→	804	678	334
1979	RG	600	1500	750		
		X 1.299	1949	974		
		X 1.089	→	1061	888	444
1980	RG	600	1800	900		
		X 1.357	2443	1221		
		X 1.093	→	1335	1108	554

	76	77	78	79	80
NET SALES	5212	5975	7142	6701	7224
GROSS MARGIN	1829	2087	2846	2557	3219
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INCOME TAX	107	143	303	188	323
NET INCOME	422	544	1043	669	1096
ROA %	9.1	9.3	17.2	11.5	19.0
W/ RG 600 PER LRP					
NET SALES	5906	6677	8124	8600	10317
NET INCOME	647	807	1576	1366	1953
ROA %	18.2	24.1	29.8	19.8	19.2
IBT	529	687	1346	857	1419
− DEPL VAR	307	390	715	465	747
* TAXABLE INC	222	297	631	392	672
INC. TAX (.48)	107	143	303	188	323

* 3T TAX & INV. CR. EFFECT