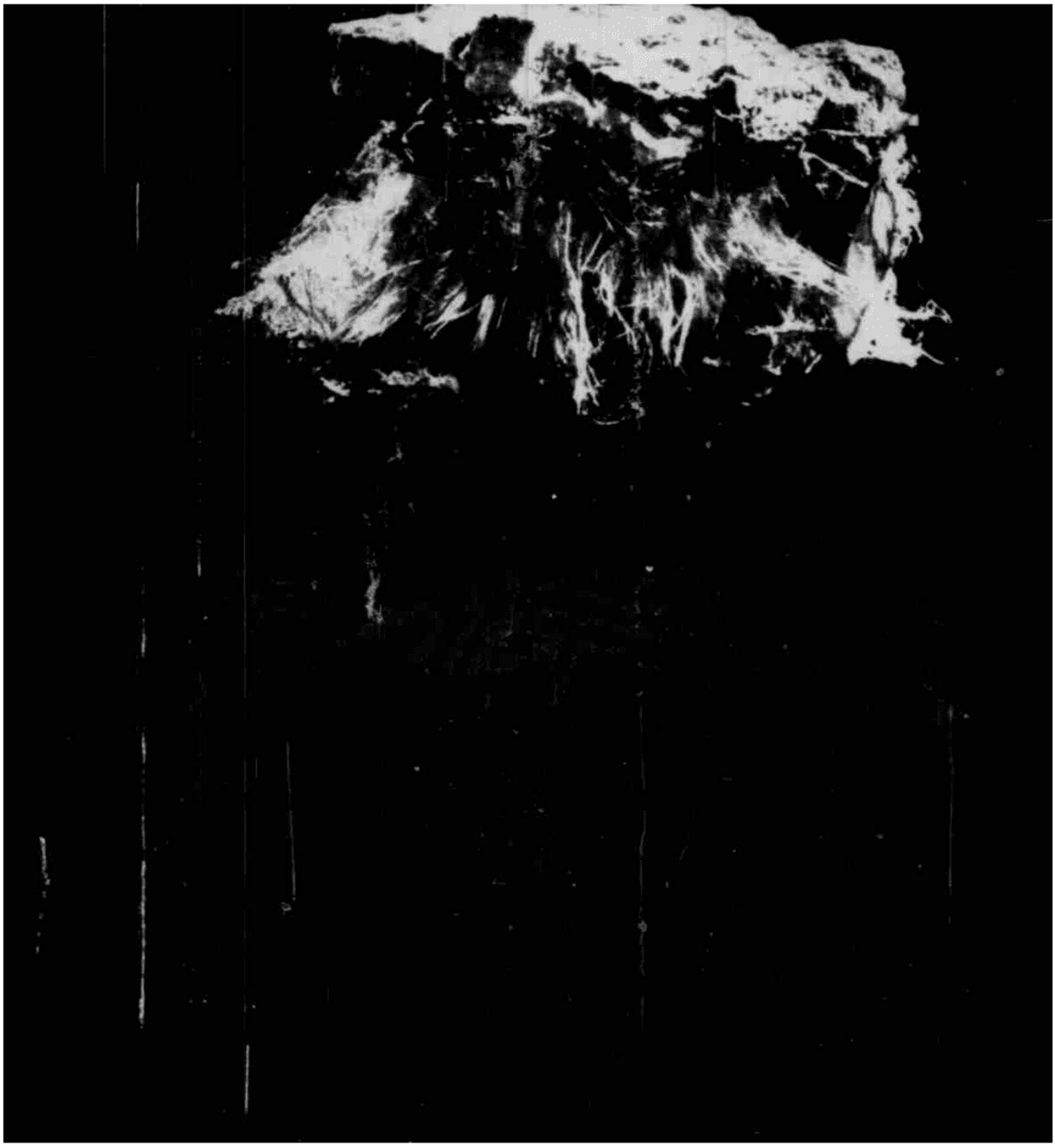


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ASBESTOS

VOLUME 47 JANUARY 1966 NUMBER 7

CONTENTS

GREETINGS TO THE INDUSTRY 2
NEWCOMER TO ASBESTOS MINING INDUSTRY 16
PROFILE—MARIE-LOUIS TREPANIER 18
AUTOMOBILE SALES 20
BUILDING 24
MARKET CONDITIONS 28
PRODUCTION 32
IMPORTS & EXPORTS 34
INDUSTRY NEWS 36
ASBESTOS PRICES 44

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GREETINGS TO THE INDUSTRY

A. L. Penhale—President
Asbestos Corporation Limited

On behalf of Asbestos Corporation Limited I should like to take this opportunity to convey to all our friends in the Asbestos Industry our best wishes for the holiday season and the New Year.

The past year has, I think, been one of modest progress for the Canadian fibre producers. For 1966, it appears from present indications that there will be a developing shortage in certain grades of fibre and increases in productive capacity to cope with this growing market although some years away, have already been indicated.

All of us here look forward to being able to serve you to the best of our ability in the year ahead.

R. H. Dent—Chairman & Managing Director
The Cape Asbestos Company Limited

The year has been one of continued progress for the Asbestos Industry and while many important developments come to mind, the most significant are probably those in the building field involving new methods of manufacture, textures and surface finishes, often resulting from a well thought out blending of asbestos with synthetic materials.

This is but one example of the creative effort in all sections of the Industry, and the result of this effort has been to ensure that more asbestos products than ever before have been sold during the year.

The search for new and better products continues to be the main task in my Company's laboratories, and as a leading producer of amphibole asbestos we have a particular responsibility to maintain a high standard of fibre quality.

Dust suppression has also received considerable attention during the year and will continue to do so both in our factories and at our mills in South Africa.

The Industry can look forward to a glowing future in 1966 and beyond.

May I take this opportunity of wishing all our friends throughout the world a Merry Christmas and a Happy and Prosperous New Year.



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Best way to find out is to tell us what product you make and the properties of the reinforcing fibre most important to you . . . high reinforcing strength, superior wetting characteristics, greater surface area, low grit content. Your test evaluation may find the characteristics of Lake fibre ideally suited to fill your needs.

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LAKE ASBESTOS

Malcolm Meyer—President
Certain-teed Products Corporation

We are delighted to express our warmest greetings and best wishes to our many friends in the Asbestos Industry.

During the past year Certain-teed has engaged in a program of plant expansion and acquisition to meet the product needs of architects, builders, contractors, and municipalities. We look forward to an active and productive year ahead.

All of us at Certain-teed are very happy to be associated with the Asbestos Industry.

James D. Moran—Vice President
The Flintkote Company

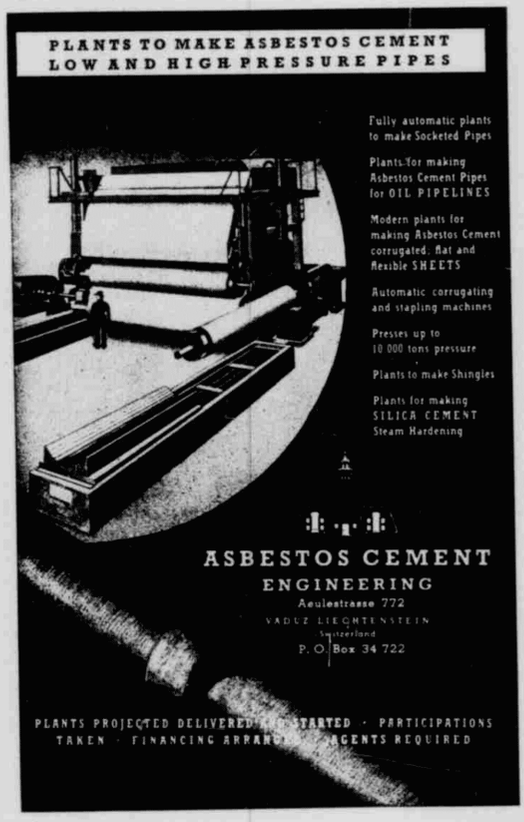
The Flintkote Company wishes to express its appreciation to ASBESTOS for the yearly opportunity of wishing all of our friends, both in this country and abroad, Christmas greetings and best wishes for the New Year.

During 1965 there was a continuation of the trend toward increasingly selective grading and classifying of asbestos fibres, with emphasis on its end-use value in the many industries in which our product serves as an important raw material.

Flintkote is an integrated company, manufacturing vinyl asbestos tile, asbestos-cement pipe, asbestos-cement building products and various bituminous products, as well as mining and milling asbestos fibres for use and sale to the trade. Consequently, we have a manifold interest in the trend toward improved fibre properties, and feel that during 1965 the industry made, and during 1966 will continue to make substantial contributions to the improvements in asbestos fibre. The industry leaders are to be congratulated on their dedication to the interests of the consumer, employees and the public in general, in meeting the many problems involved in the safe production and handling of asbestos fibre.

C. B. Burnett—President
Johns-Manville Corporation

The Asbestos Industry enjoyed a good year in 1965, reflecting continued strong demand in both domestic and overseas markets.



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Notable gains were made in expanding the use of asbestos fiber in the development of new and improved products.

The continuing technological advancement in mining, milling, and processing, coupled with high level of general business activity forecast another year of achievement in 1966.

We in Johns-Manville take this opportunity to greet our many friends in the industry and extend our best wishes for a prosperous year ahead.

Michael J. Messel—President
Lake Asbestos of Quebec, Limited

We are again grateful to ASBESTOS for this opportunity to extend our best wishes and Season's Greetings to our many friends in the Asbestos Industry.

While 1965 was a good year for the asbestos producing industry, it was not up to original expectations and the anticipated improvement in profit was not realized. However, the asbestos-cement industry continues to expand in all parts of the world which should, in the long term, bring better and more stable business for the producers.

Happy Holiday Season and a Prosperous New Year to all.

Philip A. Meyer—Vice President
Nicolet Industries, Inc.

We of Nicolet Industries, Inc. wish to extend to ASBESTOS and to others in the Asbestos Industry our best wishes for a successful and prosperous 1966.

The past year has been a good one. Noteworthy are the published reports of plans for bringing new asbestos mines into production in Canada within the next few years. These activities express a judgment that the estimated international demand for asbestos products in the future will need this additional fibre. We at Nicolet are preparing to participate in this larger volume of business. Our expanded research facilities and plant improvement programs should help us obtain this objective.

Our opinion on the outlook for the 1966 asbestos business in the U.S.A. is one of encouragement. Automotive, general business, and the apparent willingness of the public to spend are all favorable factors. Because of these, we have budgeted for an increase.

CANADIAN ASBESTOS



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J. F. D. Rohrbach—President
Raybestos-Manhattan, Inc.

Raybestos-Manhattan is pleased to report that 1965 was another year of progress. We realize that 1966 will be another challenging period.

We appreciate all the fine cooperation we have received from our suppliers and friends in the Asbestos Industry. Our research and development department is continuing their search for new asbestos products.

To one and all we extend kindest personal regards and best wishes for continuing prosperity and a Happy New Year.

E. J. O'Leary—Chairman & President
The Ruberoid Co.

The asbestos fibre industry can look to 1966 with renewed hope and determination. With the past year showing many fascinating commercial applications, the Industry continues to stand on the threshold of exciting adventures and innovations.

These increased uses coupled with the fact that the United States continues to be the largest consumer, gives every indication that the present competitive pattern will remain strong.

As we enter 1966, the economy has enjoyed a record 58 months of progress and I have every reason to believe that it will continue at its present strong level. With new peaks expected in capital spending and construction of public and private buildings, the year portends one of significant growth in all aspects of business.

To this end, the aims of Ruberoid will be targeted to improving all product and service areas. 1966 offers a year of challenge and great promise as we dedicate all our efforts to relentlessly pursuing our never-ending goal . . . searching for more and better ways to serve our customers.

To our friends and associates in the industry, we hail this new year with the wish that its twelve months will afford to them a bountiful amount of success, health and happiness.

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R. G. Soothill—Chairman
Turner & Newall Limited

I am happy to have this opportunity of sending New Year greetings to our many friends in the Asbestos Industry throughout the world. We hope that 1966 will prove to be a successful year for them, and for the industry as a whole.

The past year has seen a continuation of the stronger demand for chrysotile fibres, together with further fruitful attention to the problems of grading and presentation. These features should be exhibited again in the coming year.

I should like to make mention of the contribution to fibre testing methods and to fundamental fibre research made by the Turner & Newall Asbestos Fibre Laboratory in Manchester, England. This work will, of course, continue and should give increasing help to the Asbestos Industry in its technical advance.

Claude H. Allard—Vice President
United States Rubber Company

United States Rubber Company is grateful to ASBESTOS for the privilege of extending greetings to our many friends in the Asbestos Industry. May we wish all a joyous Holiday Season and a prosperous New Year.

The past year has been a dynamic period for the textile industry in which both sales and profits have contributed toward helping make our industry prosper. However, we still have a way to go to attain healthy earning levels.

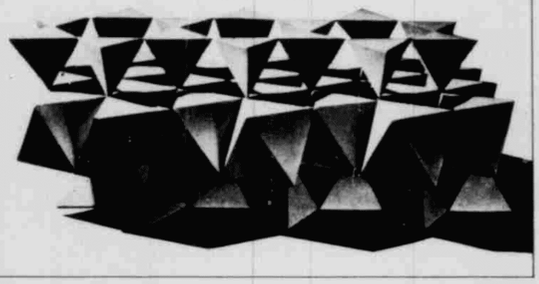
While the asbestos textile industry experienced considerable improvement in 1965, we must reappraise our markets and strengthen our selling efforts in 1966 to keep pace with the textile industry generally. We must continue new product developments and seek out new opportunities for asbestos textiles. The history of our performance gives me confidence that the Asbestos Industry accepts this challenge and will move ahead in 1966.

E. E. Cox—Editor
ASBESTOS

As ever, it is my sincere pleasure to offer best wishes for the New Year to all in the Asbestos Industry on behalf

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of myself and the staff of ASBESTOS. We take this opportunity, also, to express our appreciation for the Christmas and New Year greetings received from so many of our friends throughout the world. May good health, progress and prosperity for the Industry abide during 1966.

R/M MOLDING COMPOUND—A new asbestos-base, phenolic resin molding compound has been developed by the Aerospace Division of Raybestos-Manhattan, Inc. for aircraft, rocket, missile and space vehicle applications. The new material, a proprietary product designated *R/M Style 190-RPD* Molding Compound, possesses good ablation resistance, a high degree of dimensional stability and excellent strength-to-weight ratio. It is especially recommended as a structural and thermal insulator and can be adapted for nose cone and leading edge applications which require smooth and uniform ablation with no spalling. The compound may be exposed directly to high-temperature erosive gases. R/M Style 190-RPD is manufactured from medium-length Chrysotile asbestos fibers thoroughly mixed in a dry process with a special heat-resistant phenolic resin and glass frit. It is especially recommended for high-pressure, compression molding, and with proper storage, its shelf life is indefinite. A five-page bulletin (R/M Specification RPD-1190) on the material may be obtained by writing the company.

ASTM 1965 PROCEEDINGS—This 950-page book, Volume 65, is the official record of the proceedings of the American Society for Testing and Materials for the entire year 1965. The technical papers cover the general areas of metals, cement and concrete, fatigue, and general testing.

ASTM COMMITTEE D-13 on Textile Materials, Barbizon-Plaza Hotel, New York City, March 1-4, 1966.

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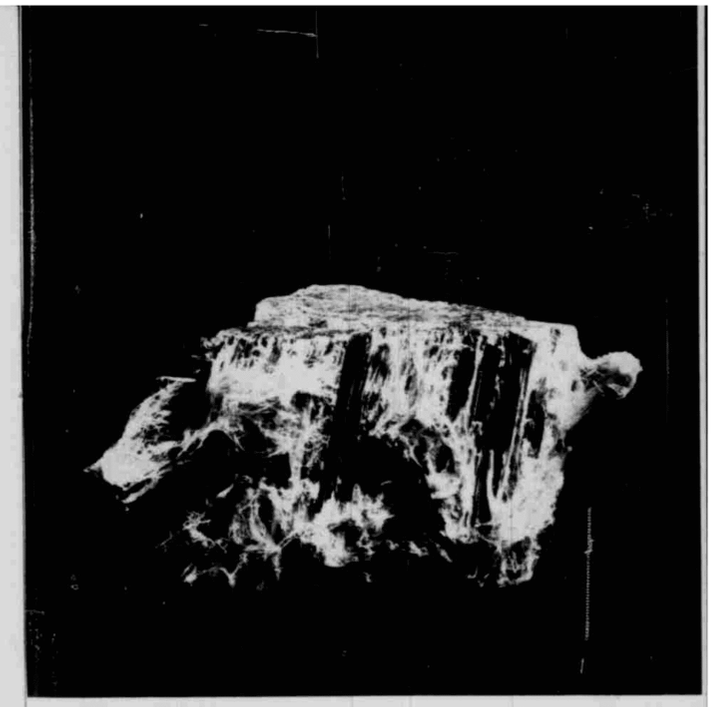
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Thetford Mines, Quebec

ASBESTOS

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A new mill is under construction on the Postmasburg Cape Blue Asbestos property. This modern mill, capable of high production figures, will come into operation early in 1966. The mill is designed to produce different grades of Cape Blue Asbestos fibres. A sorting plant to enrich the ore feed to the mill has been installed thus ensuring the recovery of high quality fibres.

Further to the northeast, in the Danielskuil area, a third mine has been proved by extensive drilling. Shaft sinking has commenced and to date one shaft has intersected the fibre horizon.

The mines are supplied with electricity by the Electricity Supply Commission, and the national railway network of the Republic traverses both properties. The above two factors, power and transportation, on their doorstep puts them right in the forefront to meet world demand.

The forwarding, marketing and selling organization for the above mining group is the affiliated company, Valley Asbestos (Pty.) Limited, Johannesburg. The Chairman and main shareholder of the abovementioned mining companies, Mr. B. J. Smit, is a Director of Valley Asbestos. Mr. S. Stachelski, Chairman of Valley Asbestos, is also a Director of all three mining companies.

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Marie-Louis Trepanier
Asbestos Corporation Limited

Running a 5,500-ton per day mill and being Thetford's mayor is all part of the day's work for Marie-Louis Trepanier, Mill Superintendent for Asbestos Corporation's King-Beaver mill. His duties in the big mill are varied as he develops work schedules for all shifts in accordance with production requirements, makes sure that regular and rush orders are met on schedule, and directs the loading and shipment of freight cars and trucks. At present, the mill employs some 200 men and as well as being responsible for production and shipping, Mr. Trepanier is also in charge of fibre testing, scheduled maintenance programs and the construction of new mill facilities. Since trouble-free mill production depends on the cooperation of many other departments, Mr. Trepanier is in constant touch with the chief milling engineer and in other sections of the mine, the quality control and safety departments. It is a 24-hour job and at all times he is on instant recall in case of an emergency—or to carry out repair or installation work during shut-down periods. As well as being a production man, shipper, maintenance man, safety and quality control expert, he must also possess a clear head for figures. One of his jobs is to prepare the annual budgets for the mill outlining costs and production levels for the year ahead, and he must be ever ready to revise them in the light of changing conditions.

Born in Leeds Village, Mr. Trepanier was educated at Thetford's College LaSalle and the Quebec Technical School. He graduated from Laval University as a mining engineer in 1950. Following a period as assistant to Asbestos Corporation's chief milling engineer, he was promoted to his present position in 1962.

Married, with three children, Mr. Trepanier finds his mayoral duties leave him little time for outside activities. He is in his second term as Thetford's mayor.

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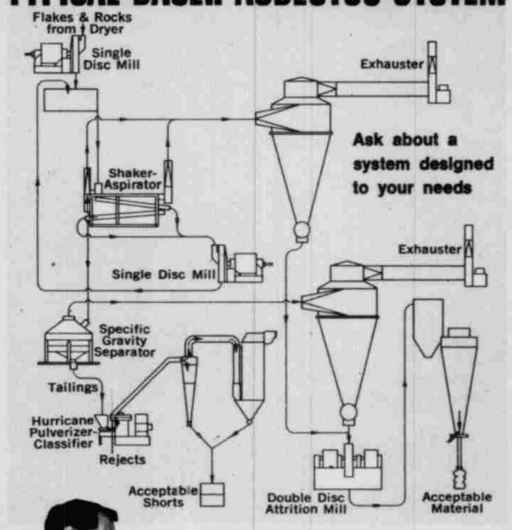
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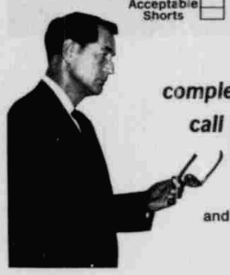
OCTOBER 1965 motor vehicle factory sales from plants in the United States totaled 1,016,777 (passenger cars 862,205; trucks and buses 154,572). The total for October 1964 was 491,820. The figure for the first ten months of 1965 was 8,970,053 compared to 7,466,795 for the same period 1964. (Automoile Manufacturers Association)

THE BAUER BROS. CO. describes three sizes of double revolving disc attrition mills in Bulletin G-39. These versatile, precision-built units feature stainless steel construction and are available in direct drive or belt driven types for a wide variety of size reduction, grinding, granulating and fluffing operations. All direct drive units have two induction type motors. The largest is the No. 445, with 36″ discs and power ratings up to 200 horsepower. The 30″ unit can be obtained with 50 to 200 horsepower; the 24″ unit is available to 120 horsepower. Bulletin G-39 lists application data, construction and design features, and specifications on all models. It also includes a cutaway diagram and several installation photographs.

THE BAUER BROS. CO. now has available a new four-page illustrated bulletin, G-33-A, describing its wide line of liquid cyclones for the process industries. Some typical applications of these versatile units include continuous decanting, fractionation of particles, continuous thickening of slurries, recovery of fines, removal of foreign suspended matter and gross objects for the protection of heat exchangers, boilers, air conditioner systems and other equipment. Bauer liquid cyclones can be used for cleaning process water, solutions, and grinding coolants. In some instances they are used to purify the end product itself, or to recover valuable and reusable fines from plant effluent. In the latter "waste water" treatment, they can assist industry in controlling stream pollution. A cutaway diagram explains the free vortex principle of operation of these units.

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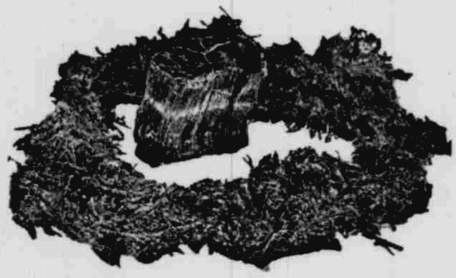
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MARINITE—The Marinite pressed asbestos insulation board, manufactured by Marinite Limited, London, England, and mentioned on page 16 of October 1965 ASBESTOS is not to be confused with Johns-Manville Corporation's trademark "MARINITE". According to Johns-Manville, the only structural-insulating boards available in the United States under the trademark "MARINITE" are manufactured by J-M and the "MARINITE" boards suitable for use in drying chambers are made at J-M's plant at North Billerica, Massachusetts.

SIMPLICITY ENGINEERING COMPANY has issued Catalog 610-65 which describes its line of vibrating pan and grizzly feeders. Construction features and specifications for the five models of Os-A-Veyor pan feeder are included, as are detailed descriptions of the grizzly feeders available. The 28-page catalog provides drawings and specifications for all feeder models, a chart that quickly computes required feeder capacities, an information form that itemizes all data needed to specify the proper feeder for a particular job, and a diagrammed explanation of the Simplicity Os-A-Veyor assembly.

LEAD-ASBESTOS PADS—Studies at the Research Building of the Retina Foundation in Boston, Massachusetts, require microscopes so delicate that the vibration caused by a subway 400 feet distant from the building threatens the precision of measurements being made. When the Research Building was erected, this disturbing vibration was quelled almost at the source with lead-asbestos anti-vibration pads. The new building is an extension of the original 3-story laboratory which is also built on lead-asbestos anti-vibration pads. About 50 pads were installed in the original laboratory and results were so successful the owners decided to use them again in the new building—a total of 36 additional pads. Although the pads protect against vibration from the subway, their main function is to isolate delicate laboratory instruments of various kinds from disturbances created by motor traffic on two busy flanking streets.

Australian Blue Asbestos Pty. Limited



Australian Blue is an ideal fibre for asbestos cement and for purposes requiring good heat insulation and acid resistance. It has excellent spinning properties. Samples available on request.

SOLE SELLING AGENTS

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Huxley Development Corporation, Time & Life Building, New York.

United States of America, Yugoslavia.

In Australia, address inquiries to:—
AUSTRALIAN BLUE ASBESTOS PTY. LTD.
89 St. George's Terrace, Perth,
Western Australia.

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Building

NOVEMBER 1965 contracts for future construction showed a big surge in housing activity and continued strength in nonresidential building. The month's gains were offset, however, by a sharp decline in utility construction. Total construction contracts amounted to $3,745,336,000, almost exactly equal to the year-ago amount. Residential building reports were very encouraging. This new spurt in home building is especially welcome after the six-month lull which interrupted last spring's improving housing picture, but it takes a lot more than one month's gain to establish a trend. This will certainly be the series to watch over the next few months. Residential contract value, at $1,696,500,000, was up 14% from the year-ago total. Compared with the year-ago value, single family housing was up 13%, apartment contracts advanced 15%, and dormitories and other nonhousekeeping residential buildings showed a November-to-November gain of 26%. Nonresidential building contract value was ahead 5% with a total of $1,327,677,000. Continuing the pattern of the past few months, commercial buildings and schools offered the largest year-to-year increases. Commercial buildings showed a gain of 25%, while educational building contracts were ahead 21%. The latest month's total of nonbuilding contracts, $721,159,000, was below the year-ago value by 29%. Some nonbuilding activities showed gains but not nearly enough to offset the several hundred million dollar gap in utility contracts. Sewer and water projects were ahead 10%, highway construction contracts advanced 2%, and dam and reservoir work topped last November's total by 16%.

The total value of construction for the first 11 months of 1965 was $45,673,203,000, 4% ahead of the same 1964 period. (F. W. Dodge Company, a division of McGraw-Hill, Inc.)

I. I. C. SHOW/CONFERENCE — The second Industrial, Institutional and Commercial Building Exposition, and the Building Conference, will be held at the Public Auditorium, Cleveland, Ohio, March 21-24, 1965.

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FOR

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SHEETS
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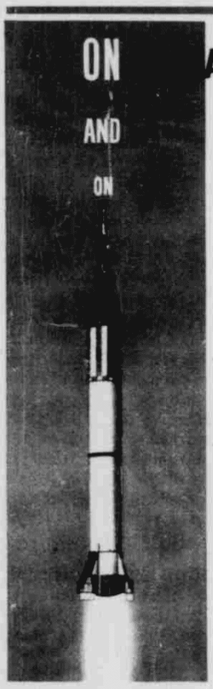
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ARMSTRONG CORK COMPANY has formed the Approved Fabricator Advisory Committee to provide a closer working relationship between the company and its gasket fabricators. The Advisory Committee is made up of five Armstrong management representatives and five fabricator management representatives, one each from five geographical regions. Fabricator members will be elected at least every two years.

ARMSTRONG CORK COMPANY's Industry Product Division has produced at 27-inch by 20-inch chart designed to assist manufacturers in the selection of the correct adhesive for a particular job. The chart, which can be folded or mounted on a wall, is titled "*A Family of Fine Adhesives.*" Specific adhesives and their classifications, what they bond to, methods of application, general properties and special properties are shown at a quick glance. Also described are the most important factors to be taken into consideration when selecting an adhesive.

B-E-H MONO-SPRAY—A new four page bulletin on this monolithic thermal insulation is being offered by Baldwin-Ehret-Hill, Inc. and includes data on the physical properties of the insulation, its thermal conductivity and estimated thicknesses, as well as test results and application specifications. Mono-Spray is a combinaton of asbestos and spun mineral wool fibers with an organic binder plus rust inhibitors and provides for fast, economical application by spraying it on turbines, boilers, ducts, vessels and other large surface areas.

ASBESTOS MINING METHODS, by C. V. Smith, a 16-page pamphlet describing the various methods employed in mining asbestos, and, MILLING ASBESTOS, by J. C. Kelleher, companion article to Asbestos Mining Methods, 16 pages, are available at 25¢ each from ASBESTOS, 807 Western Saving Fund Building, Philadelphia, Pennsylvania 19107.



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MARKET CONDITIONS

General Business.

General business continues good. Demand for steel has increased sooner than was expected by the producers which indicates that consumption, as opposed to stockpiling, is at a high level. As was predicted, the high level of personal income resulted in extremely heavy spending over the Christmas season. Things look very good for the coming year. While the rate of increase in Gross National Product is expected to slow somewhat, the total output of goods and services may well reach all time highs. The impact of the Vietnamese situation, if escalation of the war effort continues, could create shortages in certain areas and there is considerable fear that such shortages coupled with increasing demand for goods of all sorts could lead to inflationary problems. There is no doubt that prices are pushing upward even now at higher rates than have obtained over the past few years. The recent rise in interest rates may help curb this trend but will be more effective in limiting consumer credit, which is used for purchase of homes and relatively high priced consumer durable goods, than in holding down the prices of the necessities of life. At the moment, inflation may well be our greatest cause for concern about the general economy in the year ahead.

Asbestos—Raw Material.

Quebec asbestos fibre shipments for the Industry during November 1965 totalled 150,752 tons, a reduction of 10,004 tons from the same period last year. Year to date shipments at 1,101,412 tons are lower than those of 1964 by 44,229 tons or approimately 4%.

Asbestos—Manufactured Goods.

Asbestos Textiles. As 1965 draws to a close, it is now evident that the Asbestos Textile Industry has enjoyed its most prosperous non-wartime year. Demand in many cases has exceeded present production capabilities and the mills in general are in a good order position. Initially, it is predicted that the market will remain firm for the first quarter

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of 1966. The 5-8% industry-wide price increase may influence a trend towards sharper trading with more emphasis being placed on development, service and quality by the consumer.

Asbestos Brake Lining. The automotive brake lining market is booming currently in a manner consistent with the high level of automotive production in Detroit. Forecasts for 1966 indicate this high plateau of business is likely to be continued in automotive O.E.M. and also automotive resale categories—a similar demand is anticipated for industrial friction materials. A minor slowing of business is anticipated as customers endeavor to reduce inventories in order to avoid inventory tax as levied by various states.

Asbestos Paper & Millboard. Demand continues at a fairly constant level and competition for large requirements is keen. This situation is expected to continue during the early part of 1966.

Asbestos Saturated Paper. Demand for asbestos roofing felts continues to be strong. Pricing is weak and most large jobs are being sold below normal trade discounts. Barring adverse weather conditions, normal usage is anticipated during the coming months.

High Pressure Insulation. The volume of business for this market is the strongest it has been in the last ten years. The large backlog of orders on hand indicates this condition will continue. The new prices put in effect last summer appear very firm.

Asbestos-Cement Pipes. The year will close out as one of continued growth and acceptance of asbestos-cement pipe. All phases of the market continue to expand with the aid of Federal legislation and funds. The outlook for 1966 appears to offer excellent potential, equal to the quota of 1965.

Asbestos Filter Fiber. Domestic industries are steadily increasing their demand for Arizona filter grade fiber. The export market is slow but shows signs of picking up in the near future. Volume of business for 1966 is expected to surpass that of 1965.

The above comments have been made by various informed executives in the Industry. All comments are welcome.

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PRODUCTION

Canada—According to the Dominion Bureau of Statistics, Ottawa, production of asbestos in Canada during SEPTEMBER 1965 amounted to 136,352 tons compared to 136,064 in September 1964. Total for the first nine months of 1965 was 941,690 compared to 973,569 for the same period in 1964.

Rhodesia — OCTOBER 1965 asbestos production totalled 15,240.17 short tons, valued at £757,997.15.5 (The Ministry of Mines and Lands, Salisbury).

Hedman Mines Limited is carrying out negotiations for the senior financing required to construct a production scale plant to produce Group 7 asbestos fibre from its property in Warden Township, east of Matheson, Northern Ontario, Canada. It is estimated that a plant capable of turning out 120 tons of Group 7 (short) asbestos fibres per day will require expenditures of about $1,000,000. Hedman has been operating a pilot plant at Matheson for the past two years. Its products have been used in the newsprint industry, asbestos-asphalt paving, plastics, building products, brakes, etc. The pilot plant was operated to test equipment, establish a flowsheet, and provide asbestos shorts for market appraisal and development. Hedman pioneered in the use of Group 7 fibre in newsprint. Use of the fibre is said to improve its quality and cut production costs. With production scale facilities, Hedman would be the sole producer of fibres of only one Group, according to company officials. Test work has indicated that an unusually clean and uniform product may be produced with remarkably low magnetite (iron) content.

Griqualand Exploration is to buy a majority interest in the Hans Merensky Trust Company's asbestos interests in the Kuruman area. The purchase price will be partly in 50,000 Gefco shares at R11.00 a share. The interests, held through Elcor Investments (Pty.) Limited, include two producing mines and 17,500 morgen of proved ore resources held under prospecting permits. The deal is subject to confirmation by the Minister of Bantu Administration. A modern mill is operating at the mines and monthly production of blue asbestos is over 700 tons. As a result of the acquisition, Gefco will be able to defer expansion of the Strelley mine which was being opened to augment production.

Allied Minerals Limited has recently reopened the Barberton Chrysotile Asbestos property near Malelane in the Eastern Transvaal, Republic of South Africa, to produce grades 5, 6 and 7 from a dump containing a few thousand tons of material. Another dump on the property has reserves of 2-million tons. The existing mine plant has been renovated and modified and there is no thought at present of reopening the mine itself, which has about 500,000 tons of ore which was developed before the mine closed down in 1963, ready for crushing.

T&N/Ireland—A contract has been signed for a 14-acre site for the projected new factory of Turners Asbestos Cement Company Limited in Northern Ireland. The site is on the edge of Ballyclare, between Belfast and the seaport of Larne and when completed, the factory will be the first asbestos-cement factory in Northern Ireland. Production should begin in twelve to fifteen months.

Lansdowne Explorations, Toronto, Canada, is planning an immediate program of exploration on an 800-acre base metals-asbestos prospect in Soissons Township, Quebec.

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IMPORTS & EXPORTS

Exports From U.S.A.

(Figures by Bureau of the Census) AUGUST 1965

Unmanufactured Asbestos: Short Tons

Crude & Spinning		Non-Spinning Fibers		Waste & Refuse	
Italy	46	Canada	26	Belgium	33
Japan	9	India	984	Japan	262
Other Ctys.	16	Japan	139	Korea	150
	—	Korea	260	Netherlands	10
	71	Mexico	21	U. Kingdom	3
		Viet-nam	221	Viet-nam	121
		Other Ctys.	17	W. Germany	8
			1,668	Other Ctys.	23
					610

Total Unmanufactured Asbestos—2,349 Valued at—$323,692

Manufactured Asbestos Goods:	Net Qty	Value
A-C Shingles & Clapboard ....Lb	1,137,550	$ 103,205
Other A-C or Fiber-Cement Items ....Lb	457,383	76,899
Gaskets & Packing ....Lb	277,525	370,414
Textiles & Yarns ....Lb	106,791	73,858
Mfrs other than Friction Matls	...	331,279
Clutch Facings incl Linings ....No	113,332	120,809
Brake Linings ....Lb	606,641	408,085
		$1,484,549

Exports From Canada

(Published by Dominion Bureau of Statistics) AUGUST 1965

Unmanufactured Asbestos: Short Tons

	Crude	Milled	Shorts
United States	..	18,647	40,389
United Kingdom	..	3,021	3,028
South America	..	3,566	599
Central America & Mexico	..	826	165
Europe	..	17,114	12,103
Japan	1	1,161	2,065
Other Countries	..	4,617	1,608
	1	48,952	59,957

Total Unmanufactured Asbestos—108,910 Valued at—$12,477,847

Manufactured Asbestos Goods:

Asbestos Brake Linings & Facings	$ 47,009
Asbestos-Cement Building Materials	193,670
Asbestos Basic Products, Other	16,467
	$ 257,146

African Asbestos-Cement Corporation Limited appointed the following two additional members to its Board of Directors: **J. W. A. Ferreira** and **D. R. Muir.** Mr. Ferreira was for many years Chairman of the Board of Msauli Asbestos Mining & Exploration Company Limited and is in a position to contribute substantially to the activities of African Asbestos-Cement with his vast background of experience in asbestos production Mr. Muir has been in charge of the asbestos sales organization of the company.

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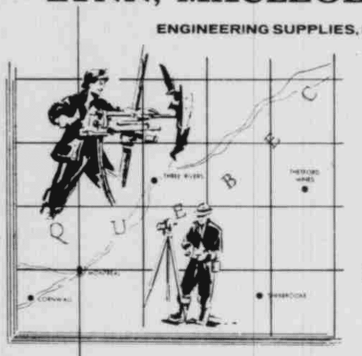
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INDUSTRY NEWS

HAPPY BIRTHDAY

Thomas Muir Warden, Director, The Cape Asbestos Company Limited, London, England, January 15.
P. C. McCarroll, Superintendent, Durabestos Works, Wunderlich Limited, Rosehill, N.S.W., Australia, January 16.
Alvin F. Heinsohn, Vice President, Raybestos-Manhattan, Inc., North Charleston, South Carolina, January 17.
Richard Bentley, Director, Australian Asbestos Pty. Limited, Marrickville, Australia, January 19.
Leonard Diener, First Vice President, Smith & Kanzler Company, Linden, New Jersey, January 23.
Edwin R. Ashmore, Jr., Vice President, Universal Insulation Company, Philadelphia, Pennsylvania, January 25.
William A. Schreyer, Treasurer, Baldwin-Ehret-Hill, Inc., Trenton, New Jersey, January 25.
Eric G. Scott, Finance Director, Wunderlich Limited, Sydney, N.S.W., Australia, January 25.
H. G. (Mike) Donovan, Sales Manager (U.S.), Asbestos Fibre Div., John-Manville Corp., Manville, New Jersey, January 27.
Herbert S. Hirschfeld, Manager, Standard Asbestos Company, New York City, January 27.
T. I. Read, Director of Research, The Russell Manufacturing Company, Middletown, Connecticut, January 27.
Harold L. Humes, Vice President, Baldwin-Ehret-Hill, Inc., Trenton, New Jersey, January 31.
Nelson Bain, President, Asbestos Erectors of Canada Limited, Montreal, Canada, February 1.
William G. Neel, Director of Sales, Asbestos Fibre & Trade Relations, The Ruberoid Co., New York City, February 1.
Lt. Col. J. G. Ross, Director, Asbestos Corporation Limited, Thetford Mines, Canada, February 1.
Clarke E. Wayland, Vice President, Western Asbestos Company, San Francisco, California, February 1.
J. W. Bartlett, Vice President, The Philip Carey Manufacturing Company, Cincinnati, Ohio, February 2.
Mrs. L. H. Saitta, President, Asbestos Corporation of America, Garwood, New Jersey, February 2.
Hermon Bentley, Managing Director, Australian Asbestos Pty. Limited, Marrickville, Australia, February 5.
Seymour Zelnick, Sales Promotion Manager, The Ruberoid Co., New York City, February 5.
Joseph P. Flynn, Public Relations Manager, The Ruberoid Co., New York City, February 7.
Ralph L. Bullock, Vice President, Drycor Felt Company, Staffordville, Connecticut, February 8.

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George V. Parker, Chairman, British Uralite Limited, Higham, Rochester, Kent, England, February 8.
Ronald Henry Dent, Chairman & Managing Director, The Cape Asbestos Co. Ltd., London, England, February 9.
Roger Hackney, Vice President for Mining & International Divisions, Johns-Manville Corp., New York City, February 9.
Paul E. Poulin, President, Asbestonos Corporation Limited, St. Lambert, Montreal, Canada, February 9.
Clark H. Harrison, First Vice-President, The Clark Asbestos Company, Cleveland, Ohio, February 10.
Robert M. Stroud, Vice President Sales, K&M Division, Nicolet Industries, Inc., Ambler, Pennsylvania, February 10.
George Mladinich, President, Atlantic Asbestos Corporation, New York City, February 11.
A. G. Grant, Managing Director, Cape Insulation and Asbestos Products Limited, London, England, February 12.
James D. Moran, Vice President for Building Products, The Flintkote Company, New York City, February 12.
Herbert L. Levine, President, Asbestos Products Manufacturing Company, Newark, New Jersey, February 13.

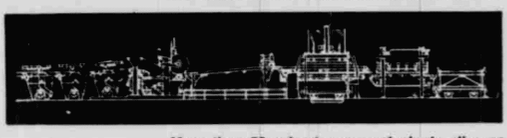
To all these gentlemen we extend congratulations and best wishes on the occasion of their birthdays.

SNC-Filer Limited, consulting engineers, with head office in Hamilton, Ontario, Canada, mark the first anniversary of their establishment. The company was formed a year ago by Surveyer, Nenniger & Chenevert, Inc., of Montreal, and W. A. H. Filer, a Hamilton engineer. Mr. Filer is president of the firm and its vice-president is J. Hahn, vice-president of Surveyer. SNC-Filer offers to industry, governments and institutions the engineering experience of their Hamilton staff, combined with diversified resources of Surveyer, Nenniger & Chenevert, Inc.

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Carey-Canadian Mines—The Board of Directors of Carey-Canadian Mines Limited, East Broughton Station, P.Q., Canada, has announced the election of **E. A. Broadway** as Chairman of the Board, **J. W. Humphrey** as Chairman of the Executive Committee, **G. C. Scowcroft** as President, **Dr. R. J. Merrill** as Vice President and General Manager, and **L. A. Pechstein, Jr.** as Secretary and Assistant Treasurer.

Continuing in their present capacities as officers are: **H. R. Barrett,** Executive Vice President; **A. H. Bagenstose,** Vice President—Sales; and **E. F. Ziegenhardt,** Treasurer and Assistant Secretary.

Carey—The board of directors of The Philip Carey Manufacturing Company has announced the election of **C. J. Bainum** as Vice President, **E. F. Ziegenhardt** as Vice President and Treasurer, **L. A. Pechstein, Jr.** as Secretary and General Attorney, **B. H. Wuennemann** as Assistant Treasurer and Controller, and **J. H. Hallock** as Assistant Treasurer and Assistant Secretary. Mr. Bainum was recently appointed General Manager of the Miami-Carey Division at Middletown, Ohio.

W. B. Evans was appointed Corporate Vice President-Marketing of The Philip Carey Manufacturing Company. He will be responsible for Carey Corporate marketing activities including advertising.

Raybestos-Manhattan, Inc. has appointed **Kenneth J. Myrback** as Industrial Products Manager of its Grey-Rock Division. In his new position, Mr. Myrback will be responsible for the management of Grey-Rock's broad lines of industrial friction materials. He has been associated with R-M since 1960 when he joined the company as a management trainee.

The Ruberoid Co. has elected **Leonard B. Farrell** to the new post of Vice President-Industrial & Public Relations. Mr. Farrell joined Ruberoid in 1959 as director of industrial relations and in 1962 his scope of authority was enlarged to include the company's public relations responsibilities.

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- 100% Nylon
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The Cape Asbestos Company Limited has announced that acting upon medical advice, **A. G. Grant** has given notice of his intention to resign his appointment as Managing Director of Cape Insulation and Asbestos Products Limited and of Andersons Insulation Company Limited, and as Chairman of M. A. Boylan Limited and of Nelson Thom Limited. While he will continue in these appointments until April 1st, 1966, upon which date his resignation will become effective, it has been agreed that he may have leave of absence from January 1st, 1966. Arrangements have been made for Mr. Grant to be available for consultation beyond this period.

Marinite Limited, following an earlier intimation of his wish to retire, has reluctantly agreed to release **Commander G. M. D. Hutcheson R.N. (Retd)** from his appointment of Managing Director and has appointed **J. S. Jewers** the Assistant Managing Director, to be Managing Director of the company.

National Gypsum Company has appointed **Deall Daymon** to the new position of Assistant Director for Systems Development. He will be responsible for the development of information systems and computer utilization reporting directly to **Rex Morgan,** Director of Systems Development.

Virgil W. Coeprider has been appointed to the newly-created position of Director of Corporate Labor Relations for **National Gypsum Company.** He will coordinate all labor relations matters among the various divisions of the company and report directly to Colón Brown, chairman of the board.

William M. North has been elected to the Board of Directors of **National Gypsum Company.** Since 1960, he has been president of American Olean Tile Company, a subsidiary of National Gypsum, and before assuming that post had been vice president of corporate development for National Gypsum.

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ASBESTOS PRICES

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(As of July 10, 1964)

No. 1 Crude	$1,410.00 to	$1,650.00
No. 2 Crude	610.00 to	900.00
AAA	..	800.00
Group No. 3 (Non-Ferrous Filtering & Spinning)	425.00 to	750.00
Group No. 4 (Non-Ferrous Plastic & Filtering)	385.00 to	500.00
Group No. 5 (Plastic & Filtering)	250.00 to	400.00
Group No. 7 (Refuse & Shorts)	58.00 to	90.00

CANADA— Per Ton of 2,000 lbs. f.o.b. Mine

(As of January 1, 1965) Canadian Currency

Group No. 1 (Crude No. 1)	$ ..	$1,410.00
Group No. 2 (Crude No. 2, Run of the Mine Crude, Sundry Crudes)	640.00 to	875.00
Group No. 3 (Spinning Fibre)	345.00 to	565.00
Group No. 4 (Shingle Fibre)	190.00 to	320.00
Group No. 5 (Paper Fibre)	115.00 to	156.00
Group No. 6 (Waste, Stucco or Plaster)	..	95.00
Group No. 7 (Refuse or Shorts)	40.00 to	80.00

CASSIAR— Per Ton of 2,000 lbs., f.o.b. North Vancouver, B.C.

As of January 1, 1966) Canadian Currency

AAA grade (non-ferrous spinning fibre)	$ 787.00
AA grade (non-ferrous spinning fibre)	625.00
A grade (non-ferrous spinning—Canadian Group 3)	470.00
AC grade (asbestos cement—Canadian Group 4)	325.00
AD grade (asbestos-cement—Canadian Group 4)	273.00
AK grade (shingle fibre—Canadian Group 4)	231.00
AS grade (shingle fibre—Canadian Group 4)	190.00
AX grade (shingle fibre—Canadian Group 5)	168.00
AY grade (shingle fibre—Canadian Group 5)	125.00

VERMONT— Per Ton of 2,000 lbs., f.o.b. Mine

(As of January 10, 1965) U. S. Dollars

Group No. 3 (Spinning & Filtering)	$ 319.00 to	$ 370.00
Group No. 4 (Shingle Fibre)	176.00 to	296.00
Group No. 5 (Paper Fibre)	121.00 to	144.00
Group No. 6 (Waste, Stucco or Plaster)	.. to	88.00
Group No. 7 (Shorts & Floats)	40.50 to	75.00

The Flintkote Company has named **James E. McCauley** a Vice President and member of the board of directors, and also President and General Manager of the Orangeburg Manufacturing Company, Division of the parent company. Mr. McCauley succeeds **James R. Connell** in these positions. Mr. Connell, who has reached retirement age, has been active in Orangeburg management since 1941.

Thomas L. Donoghue has been named President of Flintkote's Blue Diamond Stone Products Division and Vice President of **The Flintkote Company.** He succeeds **Noel J. Redmond** in anticipation of the latter's retirement on April 1st, 1966. Mr. Redmond, who continues as a member of the Flintkote board of directors, has been active in Blue Diamond's management since 1921.

Marvin E. Simpson, sales engineer for Flintite asbestos-cement pipe, has been named to service the Indiana-Illinois territory. His headquarters are at 132 East Navajo Street, West Lafayette, Indiana. The Flintite pipe line is produced by Orangeburg Division of **The Flintkote Company.**

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Philadelphia Asbestos Corporation has retained **Leon E. Butler** as a consultant. Mr. Butler, former president of Achenbach & Butler, industrial insulation contractors, has been identified with the insulation industry since 1922.

H. K. Porter Company, Inc. has appointed **Donald F. Blake** as Director of Advertising and Public Relations. In this position, Mr. Blake will direct the corporate advertising and public relations programs, and the functional activities of the division advertising managers.

Capel N. McCutcheon has been named Manager of the Russell Works, Thermoid Division, **H. K. Porter Company, Inc.,** located in Middletown, Connecticut. He was formerly manager of the Pioneer Works of Thermoid at Pittsburg, California.

H. William Hands has been appointed Director of International Marketing for **H. K. Porter Company, Inc.** He will be responsible for the international marketing program and his duties will also include direct charge of sales in countries where Porter does not manufacture, and the distribution of export items among the various producing countries.

H. K. Porter Company, Inc. has appointed **Howard M. Osby** as Advertising Services Manager. He will be responsible for establishing printing standards, sources of supply, and purchasing of all printed matter for advertising purposes. In addition, he will coordinate and purchase required accounting forms, all letterheads, envelopes and price sheets utilized by the company and its divisions.

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Thomas L. Cramsie has been appointed Vice President for Sales of the AmForge Division of **American Brake Shoe Company.** Mr. Cramsie started his career with AmForge as an inspector in 1941 and most recently has served as Sales Manager for the division.

Francis B. Herlihy has been elected a Vice President of **American Brake Shoe Company.** He joined Brake Shoe's Research Center as a metallurgist in 1945 and has served as director of metallurgical and chemical research for the company since 1963.

Miss Hilde M. Straus has been appointed to the newly-created position of Manager of Fabric Styling Services for the Textile Division of **United States Rubber Company.** Miss Straus will work with fabric stylists to develop new fabrics made of U. S. Rubber's fibers and will also anticipate future color trends in fabrics.

William N. Cinnamond has been appointed Traffic Coordinator for the chemical and textile divisions of the **United States Rubber Company.** He will make his headquarters at the company's Eastern Management Information Center, Naugatuck, Connecticut.

Meredith W. Chappell has been appointed Process and Quality Control Manager for the Shelbyville, Tennessee, plant of **United States Rubber Company.** Before this assignment, he was tufting yarn development supervisor for the Textile Division.

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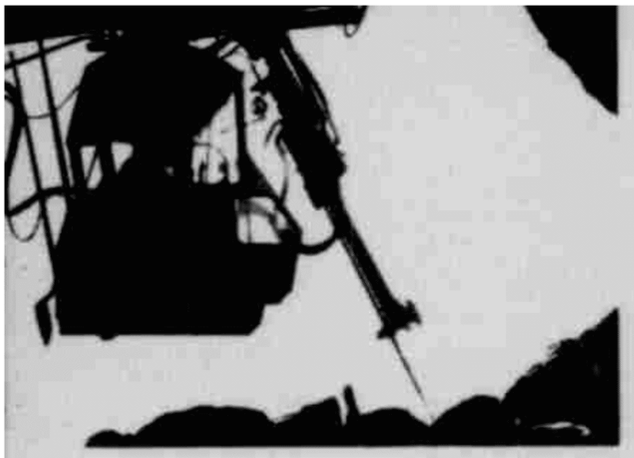
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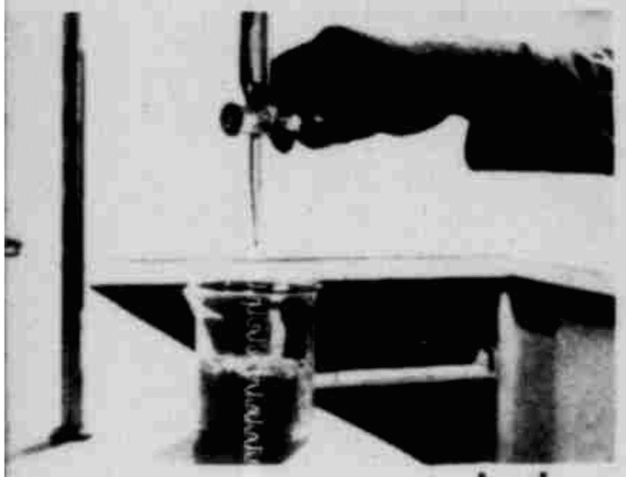
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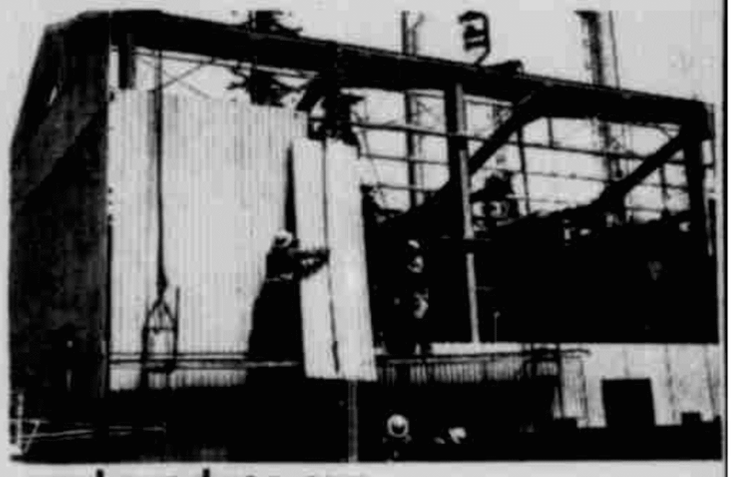
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