Plibrico 524(g) Asbestos Trust

To: All Claimants and Counsel

Date: November 26, 2012

Effective November 26, 2012, the Trustee of the Plibrico 524(g) Asbestos Trust has adjusted the payment percentage from 1.2% to 1.0%. The Trustee has taken this action pursuant to section 4.2 of the Amended and Restated Asbestos Trust Distribution Procedures (TDP).

The Trustee made this determination in reliance upon his expert advisors and with the consent of the Trust Advisory Committee and the Futures Representative.

The recalculation of the payment percentage was based on current estimates of the number, types, and values of present and future claims, the value and liquidity of the assets currently available to the Trust for their payment, and the Trust's expected future expenses and income.

The Trustee will continue to review the payment percentage to ensure that it is based upon the most current and accurate data available, and, no later than one year from the date of this notice, shall reconsider the 1.0% payment percentage.

As previously stated in the Trustee's Notices to Counsel and All Claimants of the Plibrico 524(g) Asbestos Trust, per section 4.3 of the TDP, all claimants shall receive payment on the gross liquidated value of their claims at the payment percentage in effect at the time of payment.

3684539.1