**NOTICE: STATUTE OF LIMITATIONS DEADLINE**
**UNITED STATES GYPSUM ASBESTOS**
**PERSONAL INJURY SETTLEMENT TRUST**

This notice is not intended to supplement or revise Section 5.1(a)(2) of the Trust Distribution Procedures regarding the statute of limitation and repose. For complete information on the statute of limitation and repose, please refer to the Trust Distribution Procedures.

This notice is to make all claimants aware that, pursuant to the Trust Distribution Procedures (TDP), the statute of limitation or repose may expire for certain claims on **August 19, 2010**.

The controlling guidelines for the statute of limitation and repose are set forth in Section 5.1(a)(2) of the TDP. For claims where there was a diagnosis prior to the Petition Date of June 25, 2001, if the claim meets the tolling provisions described in Section 5.1(a)(2) of the TDP, and the claim was not barred by the applicable federal, state, or foreign statute of limitation or repose at the time of the tolling event, it will be treated as timely filed if it is actually filed with the Trust on or before **August 19, 2010.** Those tolling provisions are:

(a) the actual filing of the claim against USG prior to the Petition Date, whether in the tort system or by submission of the claim to USG or its agent pursuant to an administrative settlement agreement;
(b) the tolling of the claim against USG prior to the Petition Date by an agreement or otherwise, provided such tolling is still in effect on the Petition Date; or
(c) the Petition Date.

Those claims first diagnosed after the Petition Date, regardless of the applicable federal, state, or foreign statute of limitation or repose, may be filed with the Trust within three years after the date of diagnosis or within three years after the Initial Claims Filing Date of **August 19, 2007**, whichever occurs later.

{D0182715.1 }